

LNG & Project Development Capability Statement

Clayton Utz has extensive experience in acting for foreign multinational corporations in the sale and purchase of businesses and/or business divisions. We also have extensive experience in the acquisition and disposal of interests in both onshore and offshore oil and gas projects, and the companies that hold interests in onshore and offshore oil and gas projects.

Our national team is experienced in the oil, gas and LNG sector, having acted for the largest energy and associated suppliers in Australia and the Asia-Pacific region, as well as many foreign multinational companies investing and operating in this sector in the Australian marketplace.

Our strong team of energy & resources lawyers, together with our specialist lawyers regularly provides pragmatic and commercially astute advice on:

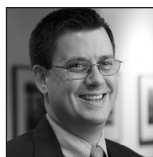
- acquisition of interests in established and start-up oil and gas projects, farm-ins and farm-outs. We have advised clients on some of the largest energy-related mergers and acquisitions in Australia. We regularly assist in conducting due diligence exercises and are often called upon to assist in preparing subsequent documentation;
- the negotiation and drafting of joint operating agreements and related documentation for the exploration, development and operation of oil and gas resources;
- the negotiation and drafting of onshore and offshore drilling agreements and ancillary services (e.g. charter parties, helicopter services, cementing, casing, mud logging, etc);
- project finance loan documentation and related documentation including deeds of cross charge and priority deeds required under joint operating agreements;
- product sale agreements involving LNG, natural gas, condensate, LPG (propane and butane) and carbon dioxide;

- gas transportation agreements and trucking transportation arrangements;
- FIRB and other governmental approvals; and
- third party access arrangements.

About Clayton Utz

Clayton Utz is one of Australia's leading full-service national law firms, and with over 190 partners, 1,700 legal and support employees, six Australian offices, an office in Hong Kong and strong links with firms across the globe, we are one of the largest top tier firms in Australia. Clayton Utz is well placed to manage extensive and complex matters both nationally and internationally.

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